**INTEREST RATES MARKET NOTICE**

**Date: 20 June 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IBL232”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 24 June 2022**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** IBL232

**Nominal Issued** R500,000,000.00

**Issue Price** 100%

**Coupon** 8.95%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 24 June 2025

**Books Close Date** 15 June, 15 December

**Interest Payment Date(s)** 24 June, 24 December

**Last Day to Register** By 17:00 on14 June, 14 December

**Issue Date** 24 June 2022

**Date Convention** Following

**Interest Commencement Date** 24 June 2022

**First Interest Payment Date** 24 December 2022

**ISIN No.** ZAG000187402

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL232%20PricingSupplement2406.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000